

WHAT THE COMMITTEE SEES EVERY MONTH

Acme Industrial Supply · May 2026 · Refreshed daily

ACTIVE INITIATIVES	12	+3 vs last quarter
VALUE REALIZED YTD	\$4.2M	59% of full-year plan
PORTFOLIO ROI	218%	vs 10% MARR hurdle
AT RISK / WATCH	2	Exit Criteria due
TRUST GATES	9 clear	3 G2 pending

ACTIVE INITIATIVE PORTFOLIO

INITIATIVE	LEVER	GATE	VALUE	ADOPTION	ROI
AI Invoice Processing	Profit	G4	\$1.18M	62%	260%
Demand Forecasting	Profit	G3	\$3.0M	73%	183%
Quote Acceleration Agent	Profit	G3	\$890K	82%	214%
Customer Support Agent	Profit + Risk	G3	\$720K	52%	61%
AT RISK					
Vendor Onboarding	Decision Vel.	G2	\$310K	79%	142%
Fraud Pattern Detection	Risk	G3	\$540K	91%	195%
Inventory Anomaly Alerts	Risk	G2	\$220K	—	—
WATCH					

Adoption = adoption rate × workflow coverage.

AI ALERTS THIS WEEK

- Customer Support Agent adoption flat at 52% for 60 days — Exit review.
- Demand Forecasting accuracy -3% MoM, investigation triggered.
- Quote Agent usage spike +18%, capacity check needed.